



STATE OF WASHINGTON
DEPARTMENT OF COMMERCE

906 Columbia Street SW
P.O. Box 42525
Olympia, WA 98504-2525
Phone: 360/725-5021
Fax: 360/586-4162

BOND 101 REPORT FORM

Issue ID: 1502-008		Date Submitted: 02/17/2015	
Issuer Information			
Name of Issuer:	North Central ESD 171		
Address of Issuer:	430 Olds Station Road Wenatchee, WA 98801		
Issue Type:	School District		
Principle User, if different than issuer:			
Counties in which the entity using the bond proceeds is located:	Chelan, Douglas, Grant, Okanogan <input type="checkbox"/> Various Counties - More than four <input type="checkbox"/> Statewide		
Issue Type and Title			
Was this bond voter approved?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Exact title of issue:	General Revenue and Refunding Bond, 2015		
Issue Sale Method:	Private Placement If Competitive Bid, number of bids:		
Debt Type:	Revenue Bond		
Debt Category:	Bond		
Series:			
New/Refund/Combo:	Combination of New and Refund		
Issue Dates			
Dated Date of Issue: 02/11/2015		Issue Closing Date: 02/11/2015	
Date of Issue Sale: 01/28/2015		Issue Maturity Date: 12/01/2029	
Issue Purpose			
Purpose of Proceeds:	Acquire real property, redeem the UTGO Bond, 2006		
Purpose Type:	Schools (K-12)		
Is this a Bond Cap issuance?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes: Bond Cap Use Category: Project Title: Bond Cap Amount:		
Par Value and Interest Rates			
Tax-Exempt Par Value: \$3,827,339.50		Net Tax-Exempt Interest Rate: 3.55% <input type="checkbox"/> Variable	
Taxable par Value: \$0.00		Net Taxable Interest Rate: 0% <input type="checkbox"/> Variable	
Total Par Value: \$3,827,339.50			
Discount: \$0.00		Premium: \$0.00	
Issue Costs			



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Underlying security that supports the debt (e.g. taxes or other revenue streams)	General revenue	
Gross Underwriting Spread:	\$0.00	<input type="checkbox"/> Estimate
Underwriting Spread per \$1,000:	\$0.00	
Bond Counsel Fee:	\$26,875.00	<input type="checkbox"/> Estimate
Legal/Underwriter's Counsel Fee:	\$0.00	<input type="checkbox"/> Estimate
Administrative/Commission Fee:	\$0.00	<input type="checkbox"/> Estimate
Feasibility Study Cost:	\$0.00	<input type="checkbox"/> Estimate
Rating Agency Fee:	\$0.00	<input type="checkbox"/> Estimate
Trustee Fee:	\$0.00	<input type="checkbox"/> Estimate
Credit Enhancement:	\$0.00	<input type="checkbox"/> Estimate
Escrow Costs:	\$0.00	<input type="checkbox"/> Estimate
Financial Advisor Fee:	\$0.00	<input type="checkbox"/> Estimate
Bond Insurance:	\$0.00	<input type="checkbox"/> Estimate
Printing, inc. Office Statement:	\$0.00	<input type="checkbox"/> Estimate
Out-of-State Travel:	\$0.00	<input type="checkbox"/> Estimate
Miscellaneous:	\$25,000.00	<input type="checkbox"/> Estimate
Issuance Team		
Name of Financial Advisor:		
Name of Bond Counsel:	Foster Pepper PLLC	
Name Of Lead Underwriter(s):	Capital One Public Funding	
Name Of Company Insuring Bond:		
Name of Bond Registrar:	County Treasurer	
Name of Trustee:		
Bond Ratings		
Standard & Poor's:		
Moody's:		
Fitch:		
Attachments		
Are bond covenants available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is an Official Statement available?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Reporter Contact Information		
Reporter Name:	James P McNeill III	
Title:	Bond Counsel	
Affiliation:	Foster Pepper PLLC	



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Address:	618 West Riverside Avenue, Suite 300 Spokane, WA 99201
Email:	mcnej@foster.com
Phone:	(509) 777-1602